

Exhibit D

Transaction Steps

- The Asset Sale auction commenced on November 10, 2020 and was concluded on November 11, 2020. The Debtors designated Terra Energy Partners LLC (the “Purchaser”) as the successful bidder. Docket No. 230.
- The Sale Hearing occurred on November 19, 2020.
- The Sale Order was entered on November 23, 2020, approving the Purchase and Sale Agreement. Docket No. 265. The Purchase and Sale Agreement had an effective time of 7:00 a.m., October 1, 2020.
- An amendment to the Purchase and Sale Agreement was entered into on December 21, 2020. *See Exhibit D.*
- The Asset Sale was consummated on December 22, 2020.
- The Debtors entered into that certain Transition Services Agreement, dated December 22, 2020, by and between Ursa Operating Company LLC and Purchaser. Such agreement may be in effect through March 31, 2021.