

Exhibit H

Wind Down

The Wind-Down Budget will include adequate reserves to facilitate the Wind Down of the Debtors as contemplated in the Plan. The Wind-Down Debtors and the Plan Administrator shall coordinate with the RBL Agent regarding such Wind-Down Budget and related reporting. As contemplated in the Sale Order and the Plan, the Wind-Down Debtors and Plan Administrator may make one or more interim distributions of cash to the RBL Agent while also maintaining adequate reserves under the Plan to properly administer the wind down including the adjudication of claims and closing of the cases. As contemplated in Section III.B.3.c.ii of the Plan, any residual Cash after the final decree is entered closing the Chapter 11 Cases shall be distributed to the Holders of Class 3 Claims.

The Wind-Down Debtors and the Plan Administrator shall endeavor to complete (a) winding down the Debtors' business and affairs, (b) resolving Disputed Claims, (c) making distributions on account of Allowed Claims as provided hereunder, (d) funding distributions, (e) enforcing and prosecuting claims, interests, rights, and privileges under the Causes of Action, including those listed on the Schedule of Retained Causes of Action, in an efficacious manner and to the extent the benefits of such enforcement or prosecution are reasonably believed to outweigh the costs associated therewith, (f) filing appropriate tax returns and regulatory notices, (g) complying with their continuing obligations under the Transition Services Agreement and the DIP Orders (as applicable), and (h) administering the Plan in an efficacious manner.