

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

URSA PICEANCE HOLDINGS LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 20-12065 (BLS)

(Jointly Administered)

**Confirmation Hearing Date: January 6, 2021 at
10:00 a.m. (ET)**

**Plan Objection Deadline: December 31, 2020 at
4:00 p.m. (ET)**

NOTICE OF FILING OF PLAN SUPPLEMENT

PLEASE TAKE NOTICE that on November 25, 2020, the United States Bankruptcy Court for the District of Delaware entered an order [Docket No. 276] (the “Solicitation Procedures Order”): (a) approving the *Disclosure Statement for the Joint Chapter 11 Plan of Reorganization for Ursa Piceance Holdings LLC and its Debtor Affiliates* [Docket No. 282] (as may be amended, supplemented, or modified from time to time, the “Disclosure Statement”),² (b) approving the solicitation and voting procedures with respect to the proposed *Joint Chapter 11 Plan of Reorganization of Ursa Piceance Holdings LLC and its Debtor Affiliates* [Docket No. 281] (including all exhibits thereto and as may be amended, modified, amended, or supplemented from time to time, the “Plan”); (c) approving the solicitation materials and documents to be included in the solicitation packages; and (d) approving procedures for soliciting, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

PLEASE TAKE FURTHER NOTICE that as contemplated by the Plan and the Solicitation Procedures Order, the Debtors filed the Plan Supplement on December 24, 2020. The Plan Supplement contains the following documents (each as defined in the Plan):

- **Exhibit A** – Schedule of Retained Causes of Action
- **Exhibit B** – Schedule of Assumed and Assigned Contracts
- **Exhibit C** – Schedule of Contracts and Leases

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are as follows: Ursa Piceance Holdings LLC (6607), Ursa Piceance LLC (7496), Ursa Operating Company LLC (0982), and Ursa Piceance Pipeline LLC (5095). The Debtors’ service address is 950 17th St, Suite 1900, Denver, CO 80202.

² Capitalized terms used but not defined herein shall have the respective meanings ascribed to them in the Disclosure Statement or the Plan, as applicable.

- **Exhibit D** – Transaction Steps
- **Exhibit E** – Purchase and Sale Agreement
- **Exhibit F** – Plan Administrator
- **Exhibit G** – Asset Sale Election Notice
- **Exhibit H** – Wind Down

PLEASE TAKE FURTHER NOTICE that the deadline for filing objections to the Plan is **December 31, 2020 at 4:00 p.m. prevailing Eastern Time** (the “Plan Objection Deadline”). All objections to the relief sought at the Confirmation Hearing **must**: (a) be in writing; (b) conform to the Bankruptcy Rules, the Local Rules, and any orders of the Court; (c) state with particularity the legal and factual basis for the objection and, if practicable, a proposed modification to the Plan (or related materials) that would resolve such objection; **and** (d) be filed with the Court (contemporaneously with a proof of service) and served upon the following parties so as to be **actually received** on or before the Plan Objection Deadline:

Debtors	Counsel to the Debtors
<p>Ursa Piceance Holdings LLC 950 17th Street, Suite 1900 Denver, CO 80202 Attn: Jamie Chronister and Steve Skinner</p>	<p>Sidley Austin LLP 1000 Louisiana, Suite 5900 Houston, TX 77002 Attn: Duston K. McFaul and Maegan Quejada</p> <p style="text-align: center;">- and -</p> <p>Young Conaway Stargatt & Taylor LLP Rodney Square 1000 North King Street Wilmington, DE 19801 Attn: Robert S. Brady, Edmon L. Morton, and Joseph M. Mulvihill</p>
United States Trustee	
<p>Office of The United States Trustee 844 King Street, Suite 2207 Lockbox 35 Wilmington, DE 19801 Attn: Joseph J. McMahon, Jr. and Richard L. Schepacarter</p>	

PLEASE TAKE FURTHER NOTICE that if you would like to obtain a copy of the Disclosure Statement, the Plan, the Plan Supplement, or related documents, you should contact Prime Clerk LLC by: (a) writing to Ursa Piceance Ballot Processing Center, c/o Prime Clerk, One Grand Central Place, 60 East 42nd Street, Suite 1440, New York, NY 10165; (b) calling the Debtors’ restructuring hotline at (844) 974-2126 within the United States or Canada or +1 (646) 442-5838 if outside the United States or Canada; (c) emailing ursainfo@primeclerk.com; or (d)

visiting the Debtors' restructuring website at <https://cases.primeclerk.com/ursa/>. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <https://www.deb.uscourts.gov/>.

ARTICLE IX OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.

Dated: December 24, 2020
Wilmington, Delaware

/s/ Joseph M. Mulvihill

**YOUNG CONAWAY STARGATT &
TAYLOR, LLP**

Robert S. Brady (No. 2847)
Edmon L. Morton (No. 3856)
Kenneth J. Enos (No. 4544)
Joseph M. Mulvihill (No. 6061)
Rodney Square
1000 North King Street
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253
Emails: rbrady@ycst.com
emorton@ycst.com
kenos@ycst.com
jmulvihill@ycst.com

SIDLEY AUSTIN LLP

Duston K. McFaul (admitted *pro hac vice*)
Maegan Quejada (admitted *pro hac vice*)
Hannah Rozow Owolabi (admitted *pro hac vice*)
1000 Louisiana St., Suite 5900
Houston, TX 77002
Telephone: (713) 495-4500
Facsimile: (713) 495-7799
Emails: dmcfaul@sidley.com
mquejada@sidley.com
hrozow@sidley.com

David Kronenberg (admitted *pro hac vice*)
1501 K Street, N.W.
Washington, DC 20005
Telephone: (202) 736-8000
Email: dkronenberg@sidley.com

Attorneys for the Debtors and Debtors in Possession